Deferral  Plan Name:  Self Service Plan Display Name:  (this name will appear)  Plan Legal Name: Rollovers: Rollovers: Revenue Sharing Beneficiary: No Valic Exclusive Provider: Revenue Sharing Participation: Revenue Sharing Participation: Revenue Sharing Start Date: Revenue Sharing Fend Date: Revenue Sharing Start Date: Revenue Sharing Penduction: Not Pan Start Start Date: Revenue Sharing Penduction: Revenue Sharing	45576 Plan: 00	- 1
Plan Legal Name:   Plan Legal Name:   Plan Legal Name:   Plan Service Notes		
Plan Name (internal user only): NO FLOW SINCE 04; NO DOC R  Plan Overview  Plan Basic Information  Mailing & Withholding  Plan Bulling  Services  Deferral  Contribution Sources  Products  Products  Plan Legal Name:  Rollovers Maintains Beneficiary:  Revenue Sharing Frequency:  Reve	Group Region Plan Type:	on:
Plan Overview Plan Basic Information Mailing & Withholding Plan Billing Services Deferral  Contribution Sources Products Products Print Revenue Sharing Errequency: Revenue Sharing Frequency: Revenue Sharing Frequency: Revenue Sharing Start Date: Revenue	• • • • • • • • • • • • • • • • • • • •	
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Plan Basic Information  Mailing & Withholding  Plan Billing  Services  Deferral  Contribution Sources  Products  Products  Allocation Models  Allocation Models  Loans  Allocation Models  Loans  Allocation  Pees  Distributions  Fees  Contract Date: Revenue Sharing Start Date: Revenue Sharing Prequency: No Participating Nate Start		
Plan Basic Information  Mailing & Withholding  Plan Billing  Services  Plan Type: Individua/Employer Sponsor Plan Indicator: ER Sponsored(G) NO FLOW SINCE 04; No FLOW SINCE 0		
Plan Billing Services  Plan Type: Individual/Employer Sponsor Plan Indicator: Plan Type: Individual/Employer Sponsor Plan Indicator: Plan Name:  Set Service Plan Display Name: Plan Legal Name: Rollovers: Rollovers: Rollovers: Products  Products  Products  Revenue Sharing Participation: Revenue Sharing Frequency: Revenue Sharing Frequency: Revenue Sharing Frequency: Revenue Sharing End Date: Revenue Sharing End Date:  Contract Date: Revenue Sharing Frequency: Revenue Sharing End Date:  Contract Date: Revenue Sharing End Date:  Allocation Models  Contract Date: Reffective Date:  8/7/1990 Plan Setup Date: 1/4 1/4 1/4 1/4 1/4 1/4 1/4 1/4 1/4 1/4		
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Minimal Spousal Percentage: Owner Only Plan:  Fiduciary Power Only Plan:  Fiduciary Exception Type: Independent Plan Fiduciary Signature Date: Selection and Monitoring Assistance: Plan Disclosure Issue Date:  Plan Fiduciary Address Line2: Address Line3: Selection and Monitoring Assistance: Plan Disclosure Issue Date:  State:	s 0 (xxx.xx)	
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Fiduciary Exception Type: N/A Line2: Independent Plan Fiduciary Address Signature Date: Address Selection and Monitoring Assistance: None Plan Disclosure Issue Date: State:		
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Signature Date: Line3: Selection and Monitoring Assistance: City: Plan Disclosure Issue Date: State:		
Assistance: City: Plan Disclosure Issue Date: State:		
Plan Disclosure Issue Date: State:		
INVESTMENT POLICY STATEMENT		
Receipt Date: Zip:		
Line of Business: TS - TSA Phone: IPF		
Start Finders Fee: 000 Date:		

Income Lock/F	Plus:	to New Sales	End Date:	
ER Initiated			Contract Holder	
Event:	No		Fee:	No
Premium Bonu	ıs		Premium Bonus	
CIN:	No		Flow:	No
Fiduciary				
Service	N/A			
Provider: Services:	N/A			
Platform:	N/A			
Admin Hardshi Suspension:	i <b>p</b> No		Suspension Period:	•
Auto			Period:	0
Recommence:	No		Specified	60
			Specified Contribution	Type Description Applie
Apply Hardship Suspension To			Sources:	1 EMPLOYEE No.
Suspension 10	. None	-		DEFERRALS
Auto	1-0			
Increase	to Does Not Apply		QDIA Applies:	No
Services: VALIC Sends				
Annual Auto	Does Not Send		VALIC Sends	5
Enrollment Notice:	Does Not Send		<b>QDIA Notice:</b>	Does Not Send
<b>Annual Notice</b>				
Timeframe:		-		
GPS: RetireFit:	Yes No			
File Processing	Platform:	Oth	er	
Compensation		11.70.7	/ 00	
Compensation Year Begin: Last Amendment Date:		00	/ 00	
Fiscal Year End	l:	00	/ 00	
Relius Status:		N	ot setup	~
Relius Platform	Date:			
Relius Plan ID:				
			Send Plan Dat	a to Relius
				a do merias

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