

# SAM Investment/Finance Committee Web Meeting Agenda

Thursday, October 21, 2021

4:30 pm – 5:00 pm

SAM [Zoom](#)



*SAM President Cal Ketchum Presiding*

## Agenda

### 1. Introductions

### 2. Additions/Deletions to Agenda

### 3. Review of Financial Statements

[SAM Financial Report FY 20-21 and FY 21-22 1st Quarter as of 9-30-21](#)

[MCEL Historical Profit-Loss FY 14-15 to FY 19-20](#)

[SAM LPLP FY 13-14 through FY 20-21 Profit-Loss](#)

[SAM AI Profit-Loss Historical FY 15-16 to FY 20-21](#)

[SAM Business Partnerships 2021-22 by Sponsorship Level](#)

[MASS Financial Report FY 20-21 and FY 21-22 1st Quarter as of 9-30-21](#)

[MAEMSP Financial Report FY 20-21 and FY 21-22 1st Quarter as of 9-30-21](#)

[MASSP Financial Report FY 20-21 and FY 21-22 1st Quarter as of 9-30-21](#)

[MCASE Financial Report FY 20-21 and FY 21-22 1st Quarter as of 9-30-21](#)

[META Financial Report FY 20-21 and FY 21-22 1st Quarter as of 9-30-21](#)

### 4. Review of Investments

[Investment Committee Balance Report FY 21-22 as of 9-30-21 - Affiliate Breakdown](#)

### 5. Other Business

### 6. Future Meeting Dates

### 7. Adjournment