Membership Drive/Campaign Planning Template

Use this to plan your unit's membership drive. You can plan it around your conference, or choose a particular month that works best for you.

Questions? Email Julie I. Bost, CASE Membership Chair, at casemembershipchair@gmail.com or call 336-847-0749

| Task | Person Responsible | Timeline | Notes/ Additional Info |
|---|-----------------------|----------|------------------------------|
| Determine what your NEW membership benefits will be (discounted conference registration, free "Lucky 21" publication, etc). Revise or add benefits if needed. CEC/ CASE cannot discount membership rates. | | | |
| Choose your membership drive month | | | |
| Publicize! Emails, website info, etc. | | | |
| Contact CASE office for free promotional items (Allow one month prior to date needed). rsmith@casecec.org 478-333-6892 | | | |
| Contact CEC for membership forms/brochures (Allow one month prior to date needed) https://www.cec.sped.org/About-Us/CEC-Leadership/Unit-and-Division-Leadership-Resources | | | |
| Reach out to administrators that wear multiple hats in their school/ district. (principals, special ed directors, federal programs directors, etc.) | | | |

| Write an article about the benefits of unified membership for your unit's newsletter. | | |
|--|--|--|
| Have Unit Membership Committee members present at registration booth for unit conferences to distribute flyers on unified membership. | | |
| Have an exhibitor table at unit conferences for CEC/CASE membership. Have membership committee members help at the table. | | |
| Have an exhibitor table at "non-special education" conferences to target general education administrators that oversee special education teachers and programs | | |
| Ideas from 11.07.18 BOD meeting: Silent auction All non-members in a drawing for a reduced CASE rate CASE-endorsed vendors should be invited to sponsor & speak at state CASE events Display information & programs at State Technology conference Membership info @ State Supt.'s conference | | |